Personal Interview

**STATISTICS**

1. Height ___ ft ___ in.
2. Weight _____ lbs. (optional)
3. Age _____ yrs. (optional)
4. ☐ Male ☐ Female
5. ☐ Right-Hand ☐ Left-Hand
6. Number of years playing golf _____ yrs.
7. Current Handicap _____
8. ☐ Handicap is going up ☐ Handicap is going down
9. What is your average score _____
10. Scores previous 12 months: Highest _____ Lowest _____
11. Average number rounds per month during season _____
12. Have you ever taken lessons? ☐ Yes ☐ No ☐ No problem with sand play
13. Do you hit practice balls before playing? ☐ Regularly ☐ Never ☐ Sometimes
14. Do you hit practice putts before playing? ☐ Regularly ☐ Never ☐ Sometimes
15. Do you ever hit practice balls just to practice? ☐ Regularly ☐ Never ☐ Sometimes
16. Do you ever practice putting just to practice? ☐ Regularly ☐ Never ☐ Sometimes

**PHYSICAL LIMITATIONS**

17. Do you have any physical pain when you swing? ☐ Yes ☐ No
   If yes, explain ________________________________________________________________
   Is it: ☐ Permanent ☐ Temporary ☐ Recurring
18. Do you have any other physical limitations that affect your swing? ☐ Yes ☐ No
   If yes, explain ________________________________________________________________

**PLAYING CHARACTERISTICS**

19. When you hit a poor drive, do you have a specific tendency to: (Answer all that apply)
   ☐ Top it ☐ Push it right ☐ Sky it ☐ Slice it right ☐ Hit it very low ☐ Pull it left
   ☐ Straight but unsolid hit ☐ Very inconsistent ☐ Hook it left ☐ Don’t know
20. What is your confidence level with your driver?
   ☐ Very confident ☐ Some confidence ☐ No confidence
21. How does the weight of your driver feel to you?
   ☐ Too heavy ☐ Weight OK ☐ Too light ☐ Don’t know
22. What is your confidence level with fairway metals?
   ☐ Very confident ☐ Some confidence ☐ No confidence
23. If you have hybrid clubs, what is your confidence level with hybrids?
   ☐ Very confident ☐ Some confidence ☐ No confidence
24. When you hit a poor iron shot, do you have a specific tendency to: (Answer all that apply)
   ☐ Top it ☐ Push it right ☐ Sky it ☐ Slice it right ☐ Hit it very low ☐ Pull it left
   ☐ Straight but unsolid hit ☐ Very inconsistent ☐ Hook it left ☐ Don’t know
25. When hitting a long or mid iron approach shot to the green is your tendency more often than not to:
   ☐ Hit the green ☐ On line but short of the green ☐ On line but over the green
   ☐ Left of the green ☐ Right of the green ☐ Be very inconsistent ☐ Don’t know
26. When hitting a short iron (#8, #9 or any wedge) approach shot to the green is your tendency more often than not to:
   ☐ Hit the green ☐ On line but short of the green
   ☐ On line but over the green ☐ Left of the green ☐ Right of the green
   ☐ Be very inconsistent ☐ Don’t know
27. What is the longest iron you hit with confidence:
   ☐ #2 iron ☐ #3 iron ☐ #4 iron ☐ #5 iron ☐ #6 iron ☐ Don’t know
28. How does the weight of your irons feel to you?
   ☐ Too heavy ☐ Weight OK ☐ Too light ☐ Don’t know
29. How well can you get out of a bunker around the green?
   ☐ No problem with sand play ☐ Out and on the green 95% of the time
   ☐ Usually out and on the green ☐ Usually stay in bunker
   ☐ Very inconsistent ☐ Don’t know
30. What is your confidence level regarding bunker play?
   ☐ Very confident ☐ Some confidence ☐ No confidence
31. Do you have one or more favorite clubs that you have complete confidence in? ☐ Yes ☐ No
   Please list 1._________________ 2.___________________ 3.___________________

**GOALS, WANTS & PREFERENCES**

32. My immediate goal in golf is:  
   ☐ I’ll spend a lot of time and energy to improve as rapidly as possible
   ☐ I’ll spend a reasonable amount of time and effort to improve
   ☐ I can spend very little time but want to improve my game
   ☐ I just want to find out if my equipment is right for me
33. My future goal regarding my handicap is to be:  
   ☐ A scratch handicap (72) ☐ A low handicap 1-8 (73-82)
   ☐ A middle handicap 9-15 (83-90) ☐ An average golfer 16-22 (91-100) ☐ Don’t know
34. From your own point of view, check off any personal wants that apply: (Answer all that apply)
   I want to hit the ball: ☐ Higher ☐ Lower
   I want to stop: ☐ Slicing the ball ☐ Pushing the ball ☐ Hooking the ball ☐ Pulling the ball
   I want to hit the ball: ☐ Straighter ☐ Longer
   I want to: Drive the ball with more consistency
   I want to: Hit my fairway metals more consistently
   I want to: Hit my short irons with more accuracy
   I want to: Putt better
   I want to: Get the ball up & down around greens
   I want to: Be a better bunker player
   Any other wants, explain ____________________________________________________
35. Do you have a preference in the type of driver you play?
   ☐ Titanium ☐ Ti/Composite ☐ No preference
36. Do you have a preference in the size of driver you play?
   ☐ 400cc ☐ 440cc ☐ 460cc (max. allowable)
37. Do you have a preference in the type of fairway metals or hybrids you play?
   ☐ Titanium ☐ Stainless Steel ☐ Multi-material (ex: SS/Ti or SS/Comp)
38. Do you have a preference in the type of irons you play?
   ☐ Blade style, more traditional
   ☐ Cavity back style - some game improvement features
   ☐ Cavity back style - all game improvement features

Customer Name:___________________________  Phone:____________  Email:________________
## STEP 2: PRESENT GOLF CLUB EVALUATION

### Abbreviation Key For This Page
- **STR.** = Straight
- **—** = Undersize
- **RT.** = Right
- **BNCE.** = Bounce Sole
- **+** = Oversize
- **SQ.** = Square
- **LT.** = Left
- **DIG** = Dig or Scoop Sole
- **H** = Hybrid

### Comments Specifications

<table>
<thead>
<tr>
<th>1</th>
<th>Mfg., Brand, Approx. Year, Set Make-up (Place X in boxes)</th>
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<tbody>
<tr>
<td>2</td>
<td>Swingweight</td>
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<td>Lie Angle Specification</td>
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<td>Shaft Pattern, Flex, Material</td>
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<td>8</td>
<td>Shaft – Heel to 1st Step Check</td>
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<td>9</td>
<td>Shaft Straightness Check</td>
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<td>Grip Style, Material</td>
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<td>Grip Size Standard + Std.</td>
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<td>Frequency Machine Readings</td>
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<td>Grip Alignment Check</td>
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<td>15</td>
<td>Metals – Face Angle</td>
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<td>16</td>
<td>Metals – Bulge Radius</td>
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<td>17</td>
<td>Metals – Roll Radius</td>
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<td>18</td>
<td>General Condition &amp; Evaluation</td>
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### Metals

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### Putters

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</tbody>
</table>

### 14 Irons – Sole Angle Check

- **OK**: Good
- **BNCE**: Bounce
- **DIG**: Dig
- **STR.**: Straight
- **BENT**: Bent
- **O.K.**: Loose
- **LOOSE**: Square
- **SQ.**: Right
- **RT.**: Left

---

**PUTTER EVALUATION**

<table>
<thead>
<tr>
<th>Manufacturer, Brand, Year</th>
<th>Swingweight</th>
<th>Total Weight</th>
<th>Club Length</th>
<th>Loft-Head Only</th>
<th>Loft (Assem.)</th>
<th>Lie</th>
<th>Shaft Straightness Check</th>
<th>Shaft To Head Tightness Check</th>
<th>Grip Align. Check</th>
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<tbody>
<tr>
<td>STR.</td>
<td>BENT</td>
<td>O.K.</td>
<td>LOOSE</td>
<td>SQ.</td>
<td>RT.</td>
<td>LT.</td>
<td>STR.</td>
<td>BENT</td>
<td>O.K.</td>
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</table>
STEP 3 HITTING RESULTS EVALUATION

It is best to start by using the player’s present golf clubs; then after the initial evaluation, sample or test golf clubs may be hit and compared.

1 FITTING CLUB LENGTH
Determining face impact location

Procedure: Use impact transfer decals on face of Driver and #6 Iron, 10 hits recommended. Place X’s on drawings in proper grid indicating location of each hit. Also, you can simply stick actual impact decals in this section for reference.

Start with present #6 Iron and Driver. Optional grid drawings are for any optional test clubs.

Comments ______________________________________________________________________
______________________________________________________________________________
Recommended Club Lengths: Driver ______________________ #6 Iron ________________

2 SHAFT TRAJECTORY CHECK

Procedure: Visually estimate trajectory relative to normal and mark down number which best indicates average trajectory.

Start with present #6 Iron and Driver. Optional data blocks are for test club comparisons.

#6 IRON

Comments ______________________________________________________________________
______________________________________________________________________________
______________________________________________________________________________

3 SHAFT FLEX TEST

<table>
<thead>
<tr>
<th>FLEX CHART</th>
<th>X</th>
<th>S</th>
<th>R</th>
<th>A</th>
<th>L</th>
<th>LL</th>
</tr>
</thead>
<tbody>
<tr>
<td>#6 Iron Carry Distance</td>
<td>166+</td>
<td>156-166</td>
<td>146-155</td>
<td>136-145</td>
<td>126-135</td>
<td>UP TO 126</td>
</tr>
<tr>
<td>Driver Head Speed</td>
<td>106+ MPH</td>
<td>94-105 MPH</td>
<td>82-93 MPH</td>
<td>70-81 MPH</td>
<td>58-69 MPH</td>
<td>LESS THAN 58 MPH</td>
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</table>

Driver Carry Distance

<table>
<thead>
<tr>
<th>Driver Clubhead Speed</th>
<th>#6 Iron Carry Distance</th>
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</thead>
<tbody>
<tr>
<td>Present Driver</td>
<td>Present #6 Iron</td>
</tr>
<tr>
<td>Test Driver</td>
<td>Test #6 Iron</td>
</tr>
</tbody>
</table>

Driver Clubhead Speed

| Present Driver | Present #6 Iron |
| Test Driver | Test #6 Iron |
**4 DIRECTIONAL CONTROL**

**Flight Pattern Check**

Procedure: Hit each of the categories of clubs listed below and circle the appropriate number next to it to best indicate the ball's flight. Use X's to indicate test clubs. (Note: A driver and #6 iron only are used by many clubfitters.)

Hit the present clubs first and then any test clubs.

Comments __________________________________________

**Category** | **Flight Pattern**
--- | ---
Driver | 1 2 3 4 5 6 7 8 9
Fairway Metals | 1 2 3 4 5 6 7 8 9
Hybrids | 1 2 3 4 5 6 7 8 9
Long Irons | 1 2 3 4 5 6 7 8 9
Mid Irons | 1 2 3 4 5 6 7 8 9
Short Irons | 1 2 3 4 5 6 7 8 9

**5 DYNAMIC LIE ANGLE**

**Test**

Procedure: Use plywood or lie angle impact board and place a lie label or lie tape on sole as shown. Note: Always measure to the center of the mark after each hit. Write the actual club number hit on the drawing above the appropriate arrow.

Testing a long, middle and short iron is recommended, such as a #3, #6, #9 iron or a #4, #6 & PW. If desired, all irons can be tested. Also, this procedure works well on fairway metals. A driver is difficult to test and is not recommended.

Comments __________________________________________

**Category** | **Flight Pattern**
--- | ---
Iron | 2 3 4 5 6 7 8 9
Fairway Metals (3-7) | 1 2 3 4 5 6 7 8 9
Hybrids (H2,H3,H4,H5,H6,H7) | 1 2 3 4 5 6 7 8 9
Long Irons (2,3,4,5) | 1 2 3 4 5 6 7 8 9
Mid Irons (6,7) | 1 2 3 4 5 6 7 8 9
Short Irons (8-9) | 1 2 3 4 5 6 7 8 9

**6 SET MAKE-UP**

Procedure: Rate clubs on a scale of 1-10 as shown. Circle appropriate number of player's present clubs. Use X's for any test clubs.

<table>
<thead>
<tr>
<th>Club</th>
<th>Poor</th>
<th>Average</th>
<th>Excellent</th>
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<tbody>
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<td>Driver</td>
<td>1 2 3 4 5 6 7 8 9 10</td>
<td>1 2 3 4 5 6 7 8 9 10</td>
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<tr>
<td>Fairway Metals (3-7)</td>
<td>1 2 3 4 5 6 7 8 9 10</td>
<td>1 2 3 4 5 6 7 8 9 10</td>
<td></td>
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<tr>
<td>Hybrids (H2,H3,H4,H5,H6,H7)</td>
<td>1 2 3 4 5 6 7 8 9 10</td>
<td>1 2 3 4 5 6 7 8 9 10</td>
<td></td>
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<tr>
<td>Long Irons (2,3,4,5)</td>
<td>1 2 3 4 5 6 7 8 9 10</td>
<td>1 2 3 4 5 6 7 8 9 10</td>
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<tr>
<td>Mid Irons (6,7)</td>
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<td>Short Irons (8-9)</td>
<td>1 2 3 4 5 6 7 8 9 10</td>
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<tr>
<td>Wedges (PW,GW,SW,LW)</td>
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<td>1 2 3 4 5 6 7 8 9 10</td>
<td></td>
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**7 WEDGE DISTANCE & GAP CHECK**

Procedure: In the space provided, record the actual distance of the #9 iron and all wedges. Analyze the incremental distances (gaps) to determine fitting recommendations.

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<tr>
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</table>

**8 GRIP SIZE FITTING**

Procedure: Use the various grip size samples beginning with standard size. Check grip size at two middle fingers and palm.

Men's | Ladies'
---|---
Grip Size | 1 2 3 4 5 6 7 8 9 10
Comments __________________________________________

**9 LESSONS RECOMMENDATION**

The hitting results have indicated that to maximize this fitting evaluation golf lessons are recommended in the following areas: (example – Grip, Setup & Posture, Swing or Iron Play, Putting, etc.)

**10 NOTES OR CONCLUSIONS ON HITTING EVALUATION**

Comments __________________________________________

**11 PUTTER CHECK ON PUTTING GREEN OR ARTIFICIAL SURFACE**

Procedure: Check for proper length, lie, loft and head weight.

Comments __________________________________________
### STEP 4 FITTING RECOMMENDATIONS

**Customer Name** _________________________________________________

**Filled Out By** ____________________________________________ **Date** __________

#### 1 CLUB HEAD DESIGN

- Model or Brand – Irons
- Model or Brand – Metals
- Model or Brand – Wedges

**Club Type:**
- Men's RH
- Men's LH
- Ladies' RH
- Ladies' LH

**Clubhead Design Notes:**

**Recommended Playability Category:**
- Game Improvement
- Super Game Improvement
- Ultra Game Improvement

#### 2 LOFT

<table>
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<tr>
<th>Driver</th>
<th>3</th>
<th>5</th>
<th>7</th>
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<tr>
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<td>□</td>
<td>□</td>
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<tr>
<td>Hybrids</td>
<td>□</td>
<td>□</td>
<td>□</td>
</tr>
<tr>
<td>□ Std.</td>
<td>□ 1º Strong</td>
<td>□ 1º Upright</td>
<td>□ 1º Flat</td>
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<tr>
<td>□ Mfg. Std.</td>
<td>□ 2</td>
<td>□ 3</td>
<td>□ 4</td>
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<tr>
<td>□ 1º Upright</td>
<td>□ 6</td>
<td>□ 7</td>
<td>□ 8</td>
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<tr>
<td>□ 1º Flat</td>
<td>□ P</td>
<td>□ G</td>
<td>□ S</td>
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#### 3 LIE

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#### 4 CLUB LENGTH

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<tr>
<td>□ Std.</td>
<td>□ Std.</td>
<td>□ Std.</td>
</tr>
</tbody>
</table>

#### 5 FACE ANGLE – METALS

- Open (2º Slice)
- Slightly Open (1º Slice)
- Square (0º)
- Slightly Closed (1º Hook)
- Closed (2º Hook)

**Notes on Total Weight:**

**Notes on Frequency:**

#### 6 SWINGWEIGHT & TOTAL WEIGHT

- Woods
- Irons

#### 7 GRIP SIZE

- 1/16” Oversize
- 1/64” Oversize
- 1/32” Oversize

#### 8 GRIP MATERIAL & MODEL

- Rubber
- Half Cord
- Full Cord
- Synthetic

#### 9 SHAFT FLEX

- Steel
- Graphite
- Very Lightweight

#### 10 SHAFT MATERIAL & PATTERN

- Std. Weight
- Lightweight
- Very Lightweight

#### 11 SET MAKE-UP

- Men's
- Ladies
- RH
- LH

**Notes:**

### ADDITIONAL COMMENTS & RECOMMENDATIONS – FITTING OR SWING

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### PUTTER RECOMMENDATION

#### PUTTER RECOMMENDATION

- Additional Info.

#### 1 CLUB HEAD DESIGN

- Model, Brand or Type

#### 2 LENGTH

- 31”
- 32”

#### 3 LIE

- Flat 2º
- Flat 1º

#### 4 LOFT

- Strong 1º

#### 5 SWINGWEIGHT OR HEAD WEIGHT

- Swingweight

#### 6 GRIP MODEL & TYPE

- Rubber
- Synthetic
- Head Weight
- Mfg.
- Model